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| 1. **Instructions** | |
| * Please complete all sections of this form and submit it, along with the required documents listed below in #4, to: [ACR@winrock.org](mailto:ACR@winrock.org) using the subject line: “New Account Request – [Applicant Organization’s Name]” * More details on the account opening process can be found on the ACR website: [www.americancarbonregistry.org/how-it-works/membership](http://www.americancarbonregistry.org/how-it-works/membership) * Any questions regarding a pending or existing ACR Registry account may also be submitted to: [ACR@winrock.org](mailto:ACR@winrock.org). | |
| 1. **General Information** | |
| Name of Applicant Organization (Applicant): |  |
| Applicant website: |  |
| Please provide a summary of the Applicant’s business purpose/mission. |  |
| How will the Applicant’s ACR account relate to its business purpose? |  |
| How long has the Applicant been in operation? |  |
| In what country(ies) is the Applicant legally established and registered to do business? |  |
| Is the Applicant a publicly traded company? | Yes No |
| Is the Applicant a “Regulated Person”? If “yes” please indicate which regulated status definition from the final page of this document applies. | Yes No |
| Does the Applicant have a Parent or Affiliate Company? If “yes” please prove the name. | Yes No |
| What is the governance structure of the Applicant? Feel free to provide a link or attachment, if helpful. |  |
| The Account Manager for this proposed account will be: | Name: |
| Title: |
| Email Address: |
| Is the named Account Manager authorized to serve in the role as described in step 1 of the [Instructions for Opening a New ACR Account](https://americancarbonregistry.org/how-it-works/membership/instructions-for-opening-an-acr-account_8-2021.pdf)? | Yes No |
| 1. **Account Activity** | |
| The Applicant intends to use its ACR account to:  -Check all that apply- | Register offset project(s)  Purchase offset credits  Sell offset credits  Retire credits on behalf of Self  Retire credits on behalf of individuals or organizations not affiliated with your organization.  Please describe circumstances:  Who would have title or ownership rights for these credits?  Hold credits that are owned by individuals or organizations not affiliated with your organization.  Please describe circumstances:  Who would have title or ownership rights for these credits?  Serve as a Retail Aggregator of offset credits  Create sub-accounts on behalf of others. Please describe their intended use:  Transact offset credits that will be tokenized, digitized, or otherwise placed on-chain  Operate an exchange, trading software, or otherwise enable transacting of ACR credits outside of the ACR Registry platform or our already linked exchanges  Serve as a Validation Verification Body (VVB)  Other, please describe: |
| Please provide the name(s) of any other independent (e.g., Verra, CAR, Gold Standard) or jurisdictional carbon credit registry(ies), and exchange(s) on which the Applicant and/or any of its affiliates has an active account or pending application. | None |
| Has a request for an account on any other carbon registry or exchange by the Applicant or any of its Affiliates been denied?  If “yes” please provide details. | Yes No |
| Additional information you would like to provide regarding this application, if any. |  |
| 1. **Supporting Documentation** | |
| Please submit the required supporting document(s) listed below along with this completed form in a single email with the subject “New Account Request – [Applicant Organization’s Name]” to: [ACR@winrock.org](mailto:ACR@winrock.org)   1. Account Manager Authorization document (Board Resolution, Executive Letter, or other formal delegation of authority for named Account Manager. Templates available on the ACR website) 2. A certified copy of the Applicant’s Articles of Incorporation, Articles of Association, or equivalent entity organization document (not required for publicly traded companies, utilities, or regulated financial institutions)   \*If submitting a document in a language other than English it must be accompanied by a certified English translation. | |
| 1. **Attestation** | |
| I attest that all the information provided on this application and to ACR throughout the application process is accurate, to the best of my knowledge. I understand that ACR may request additional information to evaluate and process this application, that failure to provide full and accurate information may result in this application being delayed, rendered invalid or denied, and that ACR reserves the right to approve or deny any Registry account application for any reason.  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Signed  Name  Title  Organization  Date | |

**Definition of Regulated Person**

User is a “Regulated Person”, as defined in the Registry Terms of Use (the “TOU”), based on its status as one or more of the following:

1. A banking institution or similar entity, as specified below:
   1. A banking institution chartered by the Office of the Comptroller of the Currency.
   2. A banking institution organized under the laws of any state of the United States of America (a “State”), territory, or the District of Columbia, the business of which is substantially confined to banking and is supervised by the State or territorial banking commission or similar official.
   3. A savings and loan association, building and loan association, cooperative bank, homestead association, or similar institution, which is supervised and examined by State or federal authority having supervision over any such institution.
2. A broker or dealer that (A) is registered pursuant to Section 15 of the Securities Exchange Act of 1934, as amended; and (B) is a member of all requisite self-regulatory organizations.
3. A member of the National Futures Association that is registered under the Commodity Exchange Act, as amended, as a futures commission merchant, introducing broker, commodity pool operator, commodity trading advisor or floor broker.
4. A registered investment company or adviser, as specified below:
   1. An investment company registered under the Investment Company Act of 1940, as amended.
   2. An investment adviser registered under the Investment Advisers Act of 1940, as amended.
5. A fund that has assets under management with an aggregate market value of no less than $100 million and that is advised or managed by an investment adviser registered under the Investment Advisers Act of 1940, as amended.
6. A “business development company” as defined in (A) Section 2(a)(13) of the Investment Company Act of 1940, as amended, or (B) Section 202(a)(22) of the Investment Advisers Act of 1940, as amended.
7. An employee benefit plan or trust fund, as specified below:
   1. A plan established and maintained by a State, its political subdivisions, or any agency or instrumentality of a State or its political subdivisions, for the benefit of its employees.
   2. An employee benefit plan within the meaning of title I of the Employee Retirement Income Security Act of 1974, as amended.
   3. A trust fund whose trustee is a bank and whose participants are exclusively plans of the types identified in this item G above, except trust funds that include as participants individual retirement accounts or H.R. 10 plans.
8. A seller that has been granted authorization to engage in sales for resale of electric energy, capacity or ancillary services from the Federal Energy Regulatory Commission pursuant to Section 205 of the Federal Power Act, as amended, and the requirements of 18 C.F.R. § 35.
9. The equivalent of one or more of the foregoing under the laws of the jurisdiction(s) to which it is subject. (Please provide additional substantiating information.)